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Hearing Date and Time: November 5, 2008 at 10:00 a.m.
Objection Deadline: October 31, 2008 at 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

08-13555 (JMP)

(Jointly Administered)

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**NOTICE OF FILING OF REVISED PROPOSED
ORDER APPROVING SPECIFIED INFORMATION
BLOCKING PROCEDURES AND PERMITTING TRADING OF CLAIMS
AGAINST THE DEBTOR UPON ESTABLISHMENT OF A SCREENING WALL**

PLEASE TAKE NOTICE that The Vanguard Group, Inc., by and through its counsel Arent Fox LLP, has filed clean (Exhibit A) and blacklined (Exhibit B) versions of a revised proposed order in connection with the *Motion of The Vanguard Group, Inc. for Entry of An Order Approving Specified Information Blocking Procedures and Permitting Trading of Claims Against the Debtor Upon Establishment of A Screening Wall* [Docket No. 1122].

Dated: New York, New York
October 23, 2008

ARENT FOX LLP
Counsel for The Vanguard Group, Inc.

By: /s/ David L. Dubrow
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